



**SPECIALTY
MEDICAL
INPATIENT/
OUTPATIENT**



SPECIALTY MEDICAL HOSPITAL W/ OUTPATIENT CLINIC



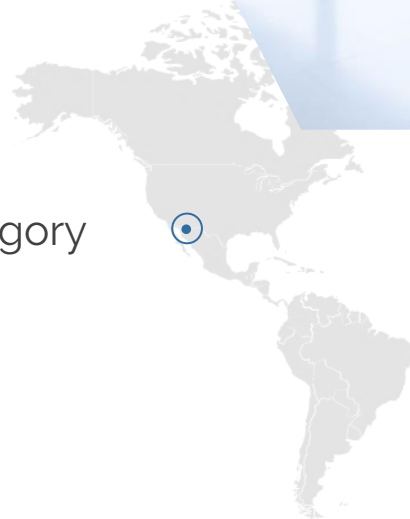
Located in **Northern Mexico**
seeking buyer or majority investor



2019 Revenues of **\$11.8 MM USD**
and EBITDA of **\$1.9MM USD**



Outstanding **international reputation** and
strong market position in fast growing category



MULTIPLE REVENUE STREAMS



Hospital Inpatient Services

+25 Bed Fully
Licensed Hospital
Facility



Outpatient Services

Fastest Growing and
Most Profitable
Segment



Clinical Trial Programs

Adds to Patient
Options and
Profitability

FINANCIAL HIGHLIGHTS

Revenue

EBITDA

Revenues in USD
Expenses in Mexican Pesos

2019

\$ 11,867,131

\$ 1,974,491

2018

\$ 11,471,488

\$ 1,650,990

+19.5%

Due largely to increase
in more profitable
outpatient services



WORLDWIDE REPUTATION FOR QUALITY CARE



Fully Accredited and Licensed



Approximately **2000** patients
traveling from over **15 countries**
have sought treatment since 2015



MEDICAL TOURISM MARKET

2016/08/17/14-Million-Americans-Will-Go-Abroad-Medical-Care-Year-Should-You. Accessed May 29, 2018.

Braverman B. 1.4 million Americans will go abroad for medical care this year. Should you? Available at: <http://www.thefiscaltimes.com/>

MARKETPLACE

750k US residents leave each year to seek medical treatment in Mexico. Market is expected to grow **25%** annually*

Majority of medical tourists **cite cost of treatment** as motivation for seeking treatment outside of the US

Last year **90%** of drug tests were performed at least in part outside the US

OUR CLIENT

Dominant Position in
#1 Medical Tourism Market
for U.S. Patients

Scalable Outpatient Program Helps Keep
Pace w/ **Future Demand Growth**

Significant **Price Advantage** for
Many Patients vs U.S. Treatment Options

Completed **Multiple Clinical Trials**

CONTACT

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